

What's The Best Way to Give

We work closely with you and/or your professional advisor to find the perfect match for your charitable goals.

Cash is one of the easiest ways to establish a fund or add to an existing fund.

Bequests establish charitable funds through your will. This allows you to distribute some or all of your assets, tax free.

Gift of Grain can be used to start an endowed fund in the name of you or your family.

Appreciated Securities allow you to receive the maximum tax deduction allowed, and avoid capital gains tax.

Charitable Gift Annuities allow you to arrange a generous gift to your community.

Retirement Plans provide an opportunity for substantial tax savings for your heirs.

For more information call:
319-287-9106

Types of Funds

If you have a desire to make your community a better place, we have a way to help you make it happen.

- **Community Impact Fund**
- **Donor Advised Fund**
- **Field of Interest Fund**
- **Designated Fund**
- **Scholarship Fund**
- **Agency Endowment Fund**



Endow Iowa State Tax Credit

Gifts to permanent endowment funds of the Community Foundation that benefit Iowa charitable causes, are eligible to **receive a 25% state tax credit**, in addition to the federal deductions for charitable giving through the Endow Iowa program.

The Waterville Community Foundation

is a leading voice and catalyst for connecting donors, nonprofit organizations, community leaders and other partners to inspire charitable giving and improve the quality of life in the Waterville Community.

We work directly with donors and nonprofit organizations to educate them about issues affecting their communities and offer support for their charitable goals.

Due to the generosity and vision of all our donors, the Community Foundation is able to build stronger, healthier community in the Waterville Community today, and in the future. We will continue working for our donors and the communities we serve with visionary leadership, effective grantmaking and endowment building services.

Make a gift online at www.watervillecf.org or contact us to learn more about how we can help you help your community!

Administrative Contact:

Community Foundation of Northeast Iowa
425 Cedar Street, Suite 310
Waterloo, Iowa 50701
319-287-9106 · www.cfneia.org



**COMMUNITY
FOUNDATION**
Waterville

Affiliate of the Community Foundation of NE IA



The Waterville Community Foundation is an affiliate of the Community Foundation of Northeast Iowa, an organization that meets National Standards for U.S. Community Foundations.



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2014
**Report to the
Community**

Waterville Community Foundation

For good. For ever.

2014 Gifts & Assets

(January 1, 2014 - December 31, 2014)

Thanks to the generosity and vision of our donors, the Waterville Community Foundation (WCF) is able to build stronger, healthier communities across Waterville today, and into the future. We will continue working for our donors and all the communities we serve with visionary leadership, effective grant making and endowment building services.

2014 Donations: \$3,340.00

Total Assets: \$49,881.23

Total Endowed Assets: \$49,855.96

WCF Funds

Waterville Community Impact Fund



2014 Waterville Community Grant Making

(January 1, 2014 - December 31, 2014)

Total amount of grants distributed: \$3,108.40

Total amount of discretionary grants distributed: \$800.00



Discretionary grants from all types of funds held with the Community Foundation awarded in Waterville. Excludes local operations fund distributions.

- 25% Community Betterment
- 50% Human Service
- 25% Education

Community Betterment

Town of Waterville - Main Street Prides Flag Project

Education

Allamakee County Conservation Foundation - Waterville Elementary 5th & 6th Grade Environmental/Outdoor Education Field Experience

Human Service

Town of Waterville - Waterville Ambulance Nitrous Oxide Unit
Waterville Fire Department - Gator pump

