

What's The Best Way to Give

We work closely with you and/or your professional advisor to find the perfect match for your charitable goals.

Cash is one of the easiest ways to establish a fund or add to an existing fund.

Bequests establish charitable funds through your will. This allows you to distribute some or all of your assets, tax free.

Gift of Grain can be used to start an endowed fund in the name of you or your family.

Appreciated Securities allow you to receive the maximum tax deduction allowed, and avoid capital gains tax.

Charitable Gift Annuities allow you to arrange a generous gift to your community.

Retirement Plans provide an opportunity for substantial tax savings for your heirs.

For more information call:
319-287-9106

Types of Funds

If you have a desire to make your community a better place, we have a way to help you make it happen.

- **Community Impact Fund**
- **Donor Advised Fund**
- **Field of Interest Fund**
- **Designated Fund**
- **Scholarship Fund**
- **Agency Endowment Fund**



Endow Iowa State Tax Credit

Gifts to permanent endowment funds of the Community Foundation that benefit Iowa charitable causes, are eligible to **receive a 25% state tax credit**, in addition to the federal deductions for charitable giving through the Endow Iowa program.

The Cerro Gordo County Community Foundation is a leading voice and catalyst for connecting donors, nonprofit organizations, community leaders and other partners to inspire charitable giving and improve the quality of life in Cerro Gordo County.

We work directly with donors and nonprofit organizations to educate them about issues affecting their communities and offer support for their charitable goals.

Due to the generosity and vision of all our donors, the Community Foundation is able to build stronger, healthier communities in Cerro Gordo County today, and in the future. We will continue working for our donors and the communities we serve with visionary leadership, effective grantmaking and endowment building services.

Make a gift online at www.cerrogordoccf.org or contact us to learn more about how we can help you help your community!

Administrative Contact:

Community Foundation of Northeast Iowa
425 Cedar Street, Suite 310
Waterloo, Iowa 50701
319-287-9106 · www.cfneia.org



**COMMUNITY
FOUNDATION**
Cerro Gordo County
Affiliate of the Community Foundation of NE IA



The Cerro Gordo County Community Foundation is an affiliate of the Community Foundation of Northeast Iowa, an organization that meets National Standards for U.S. Community Foundations.



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2014
**Report to the
Community**

Cerro Gordo County Community Foundation

For good. For ever.

2014 Gifts & Assets

(January 1, 2014 - December 31, 2014)

Thanks to the generosity and vision of our donors, the Cerro Gordo Community Foundation (CGCCF) is able to build stronger, healthier communities across Cerro Gordo County today, and into the future. We will continue working for our donors and all the communities we serve with visionary leadership, effective grant making and endowment building services.

2014 Donations: \$466,553.03

Total Assets: \$1,427,392.20

Total Endowed Assets: \$1,327,364.33

CGCCF Funds

Clear Lake/Ventura Area Community Impact Fund
Nancy Whaley Memorial Scholarship Fund - Engage! Fund

Thomas E. and Janice A. Nelson Scholarship Fund
Cerro Gordo County Community Impact Fund
Cerro Gordo County Expendable (HF2302) Fund
Cerro Gordo County Endowment (HF2302) Fund
Bertha Stebens Children's Theatre Foundation Fund - Tula Zanios Fund

North Iowa Vocational Center Endowment Fund
Cerro Gordo Community Foundation Friends of the - Foundation

David H. and Jamey G. Moore Family Fund
Clear Lake Fireworks Endowment Fund
Central Gardens of North Iowa Endowment Fund
Jim W. and Ann Kuhlman Family Endowment Fund
Anonymous Cerro Gordo Charitable Endowment Fund
Wright on the Park Endowment Fund
Wright on the Park Quasi-Endowment Fund



2014 Cerro Gordo County Grant Making

(January 1, 2014 - December 31, 2014)

Total amount of grants distributed:

\$102,247.35

Total amount of discretionary grants

distributed: \$90,754.67



Discretionary grants from all types of funds held with the Community Foundation awarded in Cerro Gordo County. Excludes local operations fund distributions.



Arts & Culture

City of Mason City - Charles H. MacNider Museum Heating, Cooling and Humidity Monitoring System
Mason City Foundation - Archive preservation, display, public access

Community Betterment

City of Clear Lake - Clear Lake Dog Park
City of Mason City - Cannonball Gardens Phase I
City of Mason City - Parker/Es Woods Playground Surfacing Project
City of Mason City - Mason City Volunteer Center
City of Meservey - Operation Facelift
City of Rockwell - Summer Reading Program
City of Rockwell - Rockwell Aquatic Center - Linn Grove Recreation
City of Swaledale - Town Hall Renovation--new window & door
City of Ventura - Replacement of Ventura Public Library computers
Mission Thornton Inc. - Thornton Disc Golf
North Iowa Events Center - All Seasons Lighting Project

Education

City of Mason City - Summer Reading 2015
Mason City Community Schools - School Garden
Mason City Schools Instrumental Music Boosters Foundation - Instrument Replacements - Euphoniums
North Central Iowa Ag in the Classroom Ag Education Weeks for Preschool - 8th grade Students Enrolled in Cerro Gordo County Schools

Health

Cerro Gordo County Board of Health- Public Health Department - Public Health Preparedness Trailer
Salvation Army - Bariatric Chairs

Historic Preservation

River City Society for Historic Preservation - U-V protection for gallery windows

Human Service

Camp Tanglefoot, Inc. - Archery Storage Shed
Caring Pregnancy Center - Refurbish Public Spaces
Charlie Brown Preschool and Child Care Center - Transportation
City of Mason City - Mason City Police Department Community Room
City of Swaledale - Fire station improvements
City of Thornton - Equipment upgrade
City of Thornton - Thornton EMT'S
Clear Lake Community School District - Backpack Project
Community Kitchen of North Iowa, Inc - Table Replacement Project
Crisis Intervention Service - Volunteer Program
Four Oaks - Assuring Success
Francis Lauer Youth Services - Roof Membrane Replacement (Partial)
Habitat for Humanity - North Central Iowa Truck for Habitat Programs
Hawkeye Harvest Food Bank - Technology Startup
North Iowa Area Community College Foundation - NIPSTC Garage for Emergency Equipment Storage and Training
North Iowa Transition Center - Technology Update Project
North Iowa Vocational Center, Inc. dba NIVC Services, Inc. Materials Management Support at Affordables
Opportunity Village Automated external defibrillator
Rockwell-Swaledale Emergency Medical Team - Pager replacement
United Way of North Central Iowa - North Iowa Commuter Express Project - Second Shift
Ventura Firefighters Association - PPE