

## What's The Best Way to Give

We work closely with you and/or your professional advisor to find the perfect match for your charitable goals.

**Cash** is one of the easiest ways to establish a fund or add to an existing fund.

**Bequests** establish charitable funds through your will. This allows you to distribute some or all of your assets, tax free.

**Gift of Grain** can be used to start an endowed fund in the name of you or your family.

**Appreciated Securities** allow you to receive the maximum tax deduction allowed, and avoid capital gains tax.

**Charitable Gift Annuities** allow you to arrange a generous gift to your community.

**Retirement Plans** provide an opportunity for substantial tax savings for your heirs.

**For more information call:**  
**319-287-9106**

## Types of Funds

If you have a desire to make your community a better place, we have a way to help you make it happen.

- **Community Impact Fund**
- **Donor Advised Fund**
- **Field of Interest Fund**
- **Designated Fund**
- **Scholarship Fund**
- **Agency Endowment Fund**



## Endow Iowa State Tax Credit

Gifts to permanent endowment funds of the Community Foundation that benefit Iowa charitable causes, are eligible to **receive a 25% state tax credit**, in addition to the federal deductions for charitable giving through the Endow Iowa program.

## The Elma Area Community Foundation

is a leading voice and catalyst for connecting donors, nonprofit organizations, community leaders and other partners to inspire charitable giving and improve the quality of life in the Elma area.

We work directly with donors and nonprofit organizations to educate them about issues affecting their communities and offer support for their charitable goals.

Due to the generosity and vision of all our donors, the Community Foundation is able to build stronger, healthier community in the Elma area today, and in the future. We will continue working for our donors and the communities we serve with visionary leadership, effective grantmaking and endowment building services.

**Make a gift online at [www.elmaareacf.org](http://www.elmaareacf.org) or contact us to learn more about how we can help you help your community!**

## Administrative Contact:

Community Foundation of Northeast Iowa  
425 Cedar Street, Suite 310  
Waterloo, Iowa 50701  
(319) 287-9106 · [www.cfneia.org](http://www.cfneia.org)



**COMMUNITY  
FOUNDATION**

*Elma Area*

Affiliate of the Community Foundation of NE IA



The Elma Area Community Foundation is an affiliate of the Community Foundation of Northeast Iowa, an organization that meets National Standards for U.S. Community Foundations.



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**2014**  
**Report to the  
Community**

**Elma Area Community Foundation**

**For good. For ever.**

# 2014 Gifts & Assets

(January 1, 2014 - December 31, 2014)

Thanks to the generosity and vision of our donors, the Elma area Community Foundation (EACF) is able to build stronger, healthier communities across the Elma area today, and into the future. We will continue working for our donors and all the communities we serve with visionary leadership, effective grant making and endowment building services.

**2014 Donations: \$1,050.00**

**Total Assets: \$262,729.97**

**Total Endowed Assets: \$261,022.76**

## EACF Funds

- Hoehne Family Fund
- Elma Museums Fund
- Elma Trails Fund
- PSB Endowment Fund
- Peoples Savings Bank Elma Area Scholarship Fund
- Elma Public Library Fund
- Elm Go Fund
- Elma Area Community Impact Fund
- James Michael Whiting Fund
- Kenneth C. and Evelyn L. Roethler Family Fund
- Kendra S. Kleespie Fund for Community Improvement
- McGee Family Fund
- Darin Bodermann Memorial Fund
- Clint and Betty Richards Charitable Fund
- Kathy and Joe Whiting Family Fund



# 2014 Elma Area Grantmaking

(January 1, 2014 - December 31, 2014)

**Total amount of grants distributed:**

**\$6,826.00**

**Total amount of discretionary grants distributed:**

**\$5,552.00**



Discretionary grants from all types of funds held with the Community Foundation awarded in the Elma area. Excludes local operations fund distributions.

**100% Community Betterment**

## Community Betterment

- American Legion Post No. 597 - Elma Flags
- Bridge Organization, Inc. - Digital Community Sign Board
- City of Elma - Technology Tools & Children Section Improvements
- City of Elma - Park Entertainment Stage
- Elma Area Wellness Center - Bike Safety Rally & Equipment
- Elma Depot Museum - School Museum Renovation Project
- Elma Early Childhood Center, Inc - Wisdom and Wellness / 21st Century Technology

